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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: South Dakota Economic Development Finance Authority
2. Designation of issue: \$4,825,000 Taxable Economic Development Revenue Bonds
(Pooled Loan Program)(Dakota Turkey Growers, L.L.C. Project),
Series 2005A
3. Date of issue: December 21, 2005
4. Purpose of issue: to provide funds to finance a loan to Dakota Turkey Growers, L.L.C., a
South Dakota limited liability company, for payment of a portion of the costs of
the acquisition, construction and equipping of an animal slaughter and processing
plant and related improvements in Huron, South Dakota
5. Type of bond: revenue
6. Principal amount and denomination of bond: \$4,825,000; \$5,000 or integral multiples thereof
7. Paying dates of principal and interest: Principal – April 1 in the years 2007 through 2026;
Interest – April 1 and October 1 in the years 2006 through 2026.

[over]

8. Amortization schedule:

<u>Year</u> <u>(April 1)</u>	<u>Principal</u> <u>Amount</u>	<u>Interest</u> <u>Rate</u>
2007	\$125,000	5.25%
2008	130,000	5.25
2009	140,000	5.25
2010	145,000	5.25
2011	155,000	5.25
2012	165,000	5.25
2013	170,000	5.50
2014	180,000	5.50
2015	190,000	5.75
2016	200,000	5.75
2026	3,225,000	6.05

9. Interest rate or rates, including total aggregate interest cost: Rates, see 8 above;
Total aggregate interest cost: \$3,818,450.97

This is to certify that the above information pertaining to the

South Dakota Economic Development Finance Authority

(name of public body, authority or agency)

is true and correct on this 21st day of December, 2005.

By: Jack Ryan
Its: Chairman, Board of Directors

[Signature Page to Bond Information Statement]